Hearing Date: April 13, 2007

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, <u>et al.</u>, : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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PROPOSED SIXTH CLAIMS HEARING AGENDA

<u>Location Of Hearing</u>: United States Bankruptcy Court for the Southern District of New

York, Alexander Hamilton Custom House, Room 610, 6th Floor,

One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued Or Adjourned Omnibus Claims Objection Matters (1 Matter)
- C. Uncontested, Agreed, Or Settled Omnibus Claims Objection Matters (13 Matters)
 - 1) Third Omnibus Claims Objection Matters (4 Matters)
 - 2) Fifth Omnibus Claims Objection Matters (3 Matters)
 - 3) Seventh Omnibus Claims Objection Matters (5 Matters)
 - 4) Ninth Omnibus Claims Objection Matters (1 Matter)

B. Continued Or Adjourned Omnibus Claims Objection Matters

1. "Claims Objection Hearing Regarding Claim Of Eva Orlik" – Claims Objection Hearing Regarding Claim Of Eva Orlik As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

Responses Filed: Response Of Eva Orlik To Debtors' Second And

Third Omnibus Objection To Claims (Docket No.

5789)

Supplemental Response Of Eva Orlik To Debtors' Third Omnibus Objection To Proof Of Claim No.

12163 (Docket No. 6989)

Replies Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)

Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification

And (II) Motion To Estimate Contingent And

Unliquidated Claims Pursuant To 11 U.S.C. § 502(c)

(Docket No. 5944)

Debtors' Supplemental Reply With Respect To Proof Of Claim No. 12163 (Eva Orlik) (Docket No. 7008) Related Filings:

Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) Identified In Third Omnibus Claims Objection (Docket No. 6224)

Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 12389 (Eva Orlik) (Docket No. 6288)

Amended Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 12163 (Eva Orlik) (Docket No. 6328)

Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 12163 (Eva Orlik) (Docket No. 6406)

Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 12163 (Eva Orlik) (Docket No. 6801)

Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 12163 (Eva Orlik) (Docket No. 7201) Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 12163 (Eva Orlik) (Docket No. 7586)

Status:

This matter is being adjourned to the April 27, 2007 claims hearing.

C. Uncontested, Agreed, Or Settled Omnibus Claims Objection Matters

1) Third Omnibus Claims Objection Matters

2. "Claims Objection Hearing Regarding Claim Of Rasselstein GmbH" – Claims Objection Hearing Regarding Claim Of Rasselstein GmbH As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

Responses Filed: Response OTTO Wolf U.S. Sales Corporation -

Chicago Branch On behalf Of Rasselstein GmbH

(Docket No. 6103)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)

Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And

Unliquidated Claims Pursuant To 11 U.S.C. § 502(c)

(Docket No. 5944)

Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. §

502(c) Identified In Third Omnibus Claims

Objection (Docket No. 6224)

Notice of Presentment of Joint Stipulation and Agreed Order Compromising And Allowing Proof of Claim Number 9958 (Rasselstein GmbH) (Docket

No. 7452)

Status: A joint stipulation and agreed order will be submitted for consideration by the Court.

3. "Claims Objection Hearing Regarding Claim Of Robert Bosch Corporation" – Claims Objection Hearing Regarding Claim Of Robert Bosch Corporation As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

Response Filed: Response of Robert Bosch Corporation to Debtors'

Third Omnibus Objection To Claims (Docket No.

5700)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)

Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And

Unliquidated Claims Pursuant to 11 U.S.C. § 502(c)

(Docket No. 5944)

Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. §

502(c) Identified In Third Omnibus Claims

Objection (Docket No. 6224)

Notice of Presentment of Joint Stipulation and Agreed Order Resolving Debtors' Third Omnibus Objection To Claims As To Robert Bosch (Docket No.

7598)

Status: A joint stipulation and agreed order will be

4. "Claims Objection Hearing Regarding Claim Of ICX Corporation" – Claims Objection Hearing Regarding Claim Of ICX Corporation As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

Response Filed: Response Of ICX Corporation To Debtors' Third

Omnibus Objection To Claims (Docket No. 5726)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)

Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And

Unliquidated Claims Pursuant To 11 U.S.C. § 502(c)

(Docket No. 5944)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. §

502(c) Identified In Third Omnibus Claims

Objection (Docket No. 6224)

Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proofs Of Claim Nos. 13482, 13489, And 13490 (ICX Corporation)

(Docket No. 7136)

Notice Of Presentment Of Joint Stipulation And Agreed Order To Withdrawal Without Prejudice Of Proof Of Claims 13481, 13482, 13483, 13484, 13485, 13489 And 13490 (ICX Corporation)

(Docket No. 7595)

Status: A joint stipulation and agreed order will be

5. "Claims Objection Hearing Regarding Claim Of Superior Design Co." – Claims Objection Hearing Regarding Claim Of Superior Design Co. As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

Response Filed: Affidavit Of Scott R. Stenclik Of Superior Design Co.,

Inc., In Response To Debtor's Third Omnibus Claims

Objection (Docket No. 5854)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)

Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And

Unliquidated Claims Pursuant to 11 U.S.C. § 502(c)

(Docket No. 5944)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. §

502(c) Identified In Third Omnibus Claims

Objection (Docket No. 6224)

Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 6379 (Superior Design Co., Inc.)

(Docket No. 7593)

Status: A joint stipulation and agreed order will be

2) Fifth Omnibus Claims Objection Matters

6. "Claims Objection Hearing Regarding Claim Of Textron Financial Corp." – Claims Objection Hearing Regarding Claim Of Textron Financial Corp. As Objected To On The Debtors' (I) Debtors' Fifth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(B) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation And (B) Claims Not Reflected On Debtors' Books And Records (Docket No. 6100)

Responses Filed: Response Of Textron Financial Corporation To

Debtors' Fifth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed.R.Bankr.P. 3007 To Certain (a) Claims With Insufficient Documentation And (b) Claims Not Reflected On Debtors' Books And Records (Docket

No. 6404)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Fifth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007

To Certain (A) Claims With Insufficient

Documentation And (B) Claims Not Reflected On Debtors' Books And Records (Docket No. 6534)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B)

Claims Not Reflected On Debtors' Books And

Records (Docket No. 6687)

Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 12935 (Textron Financial Corp.)

(Docket No. 7585)

Status: A joint stipulation and agreed order will be

submitted for consideration by the Court.

7. "Claims Objection Hearing Regarding Claim Of Yilmaz Sahinkaya" – Claims Objection Hearing Regarding Claim Of Yilmaz Sahinkaya As Objected To On The Debtors' Fifth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation And (B) Claims Not Reflected On Debtors' Books And Records (Docket No. 6100)

Responses Filed: Response To Debtors Fifth Omnibus Objection Filed

By Yilmaz Sahinkaya. (Docket No. 6421)

Replies Filed: Debtors' Omnibus Reply In Support Of Debtors'

Fifth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007

To Certain (A) Claims With Insufficient

Documentation And (B) Claims Not Reflected On Debtors' Books And Records (Docket No. 6534)

Debtors' Supplemental Reply With Respect To Proof Of Claim No. 7907 (Yilmaz Sahinkaya Structural Mechanics Analysis, Inc.) (Docket No. 7299)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B)

Claims Not Reflected On Debtors' Books And

Records (Docket No. 6687)

Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 7907 (Yilmaz Sahinkaya Structural Mechanics Analysis

Inc.) (Docket No. 6881)

Statement Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 7907 (Yilmaz Sahinkaya Structural Mechanics Analysis,

Inc.) (Docket No. 6954)

Status: An agreement in principle has been reached and the

parties anticipate submitting a joint stipulation and an agreed order for consideration by the Court.

8. "Claims Objection Hearing Regarding Claim Of Sierra Liquidity Fund LLC As Assignee Of Deliverus Network Inc." – Claims Objection Hearing Regarding Claim Of Sierra Liquidity Fund LLC As Assignee Of Deliverus Network Inc. As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

Response Filed: Response To Debtors Fifth Omnibus Objection;

Filed By Sierra Liquidity Fund On Behalf Of Deliverus Network, Inc. (Docket No. 6422)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Fifth Omnibus Objection (Substantive) Pursuant To

11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007

To Certain (A) Claims With Insufficient

Documentation And (B) Claims Not Reflected On Debtors' Books And Records (Docket No. 6534)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Not Reflected On Debtors' Books And

Records (Docket No. 6687)

Notice Of Presentment Of Joint Stipulation And Agreed Order Disallowing And Expunging Proof Of Claim Number 14671 (Sierra Liquidity Fund LLC As Assignee Of Deliverus Network Inc.) (Docket No.

7599)

Status: A joint stipulation and agreed order will be

submitted for consideration by the Court.

3) Seventh Omnibus Claims Objection Matters

9. "Claims Objection Hearing Regarding Georgia Department of Revenue" – Claims Objection Hearing Regarding Claim Of Georgia Department Of Revenue As Objected To On The Debtors' Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6585)

Response Filed: Response To Debtors' Seventh Omnibus Objection

(Substantive) Pursuant To 11 U.S.C. Section 502(b)

And Fed. R. Bankr. P. 3007 To Certain (A)

Unsufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims Filed On Behalf Of Georgia Department Of Revenue (Docket No. 6829) Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No.

6953)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims As Identified In Seventh Omnibus Claims

Objection (Docket No. 7050)

Notice Of Presentment Of Joint Stipulation And Agreed Order Disallowing And Expunging Proof Of

Claim Number 2276 (Georgia Department Of

Revenue) (Docket No. 7596)

Status: A joint stipulation and agreed order will be

submitted for consideration by the Court.

10. "Claims Objection Hearing Regarding Sonic Tech Incorporated" – Claims Objection Hearing Regarding Claim Of Sonic Tech As Objected To On The Debtors' Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6585)

Response Filed: Response To Motion Debtors' Seventh Omnibus

Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Unsufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims On Behalf Of

Sonic Tech (Docket No. 6907)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No.

6953)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims As Identified In Seventh Omnibus Claims

Objection (Docket No. 7050)

Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 14254 (Sonic Tech Incorporated)

(Docket No. 7600)

Status: A joint stipulation and agreed order will be

submitted for consideration by the Court.

11. "Claims Objection Hearing Regarding Russell Reynolds Associates" – Claims Objection Hearing Regarding Claim Of Russell Reynolds Associates As Objected To On The Debtors' Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6585)

Response Filed: Response of Russell Reynolds Associates In

Opposition to Debtors' Seventh Omnibus Objections

To Claims (Docket No. 6849)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No.

6953)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims As Identified In Seventh Omnibus Claims

Objection (Docket No. 7050)

Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 11812 (Russell Reynolds Associates,

Inc.) (Docket No. 7594)

Status: A joint stipulation and agreed order will be

12. "Claims Objection Hearing Regarding Board Of Education Of The South-Western City School District" – Claims Objection Hearing Regarding Claim Of Board Of Education Of The South-Western City School District As Objected To On The Debtors' Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6585)

Response Filed: Response To Debtor's Seventh Omnibus Objections

(Substantive) Filed By South-Western City School District Board Of Education (Docket No. 6883)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No.

6953)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims As Identified In Seventh Omnibus Claims

Objection (Docket No. 7050)

Notice Of Presentment Of Joint Stipulation And Agreed Order Disallowing And Expunging Proof Of Claim Number 11881 (Board Of Education Of The South-Western City School District) (Docket No.

7597)

Status: A joint stipulation and agreed order will be

submitted for consideration by the Court.

13. "Claims Objection Hearing Regarding Brenda Lawrence" – Claims Objection Hearing Regarding Claim Of Brenda Lawrence As Objected To On The Debtors' Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6585)

Response Filed: Response To Debtors' Seventh Omnibus Objection

(Substantive) Pursuant To 11 U.S.C. Section 502(b)

And Fed. R. Bankr. P. 3007 To Certain (A)

Unsufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims On Behalf Of Brenda Lawrence

(Docket No. 6789)

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No.

6953)

Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.

Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims As Identified In Seventh Omnibus Claims

Objection (Docket No. 7050)

Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 16271 (Brenda Lawrence) (Docket

No. 7592)

Status: A joint stipulation and agreed order will be

submitted for consideration by the Court.

4) Ninth Omnibus Claims Objection Matters

14. "Claims Hearing Regarding Claim Of G.E. Capital" – Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 6968)

Response Filed: None.

Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'

Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B)

Claims Not Reflected On Debtors' Books And

Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 7372)

Related Filings:

Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 7507)

Notice Of Presentment Of Joint Stipulation And Agreed Order (i) Compromising And Capping Proof Of Claim Number 15452 And (ii) Withdrawal Without Prejudice of Proofs of Claim Nos. 15449, 15450, 15451, and 15453 (General Electric Capital Corp.) (Docket No. 7591)

Status:

A joint stipulation and agreed order will be submitted for consideration by the Court.

Dated: New York, New York April 12, 2007

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
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